



Different Risk-Return Profiles

Bespoke solutions in addition to four risk-targeted multi-asset portfolios, each with their own risk profile and return objective, that aim to generate consistent risk-adjusted returns

Highly Diversified

Highly diversified propositions that encapsulate our quantitative/qualitative research-led selection of preferred collective investments ("funds") and direct individual global equities

Global Opportunities

Access to a wide range of investment styles and strategies worldwide covering the full spectrum of asset classes (equities, fixed income and alternatives)

Independently & Actively Managed

Independent and active portfolio management and risk monitoring performed by a dedicated team of highly experienced professionals with proven track record

Flexible

Flexibility to switch between services and strategies if your circumstances or risk tolerance should change

Accessible

Direct and easy access to the Investment Team for any query

Cost-effective

Competitive fees

Responsible Rating System & UN SDGs Taxonomy¹

Responsibility assessment and UN SDGs alignment through our proprietary framework

¹These assessments are made for responsible model and bespoke portfolios only.